

Lockstep connects the world's accounting teams to help them work better together.

AR Automation Plan Options	Select	Standard	Pro
Online Statements			
Online Payments			
Accounting and Email Sync*			
Essentials Sequences			
Multi-Channel Sequencing			
Account Management			
Notes and Communication Logs			
Document Management*			
Dashboard and Reporting	•		
Activity Management			
Goal Management			
Next Best Activity			
Dispute Management			
Online Disputes			
Online Promise-to-Pay			
Custom Data Sync			
Cloud and On-Premises Connectors			
6 Months of Historical Data			
Account Hierarchy			
Multi-entity			
Customized Sequences			
Multi-currency			
Multi-lingual			
Lockstep Credit Scoring			
Advanced Document Management			
Enterprise Integration Pack**			

*Dependent on specific ERP configurations

**Includes Salesforce and corporate email integration

Nationally Recognized Finance Software



Award-winning Lockstep® connects the world's accounting teams to help them work better together. The pioneer in Connected Accounting, Lockstep develops tools and platforms for fintech developers and accounting teams to automate workflows between the accounting systems that are at the heart of all businesses. Visit www.lockstep.io for more information.