

Lockstep connects the world's accounting teams to help them work better together.

| AR Automation Plan Options | Select | Standard | Pro |
|----------------------------------|--------|----------|-----|
| Online Statements | ● | ● | ● |
| Online Payments | ● | ● | ● |
| Accounting and Email Sync* | ● | ● | ● |
| Essentials Sequences | ● | ● | ● |
| Multi-Channel Sequencing | ● | ● | ● |
| Account Management | ● | ● | ● |
| Notes and Communication Logs | ● | ● | ● |
| Document Management* | ● | ● | ● |
| Dashboard and Reporting | ● | ● | ● |
| Activity Management | | ● | ● |
| Goal Management | | ● | ● |
| Next Best Activity | | ● | ● |
| Dispute Management | | ● | ● |
| Online Disputes | | ● | ● |
| Online Promise-to-Pay | | ● | ● |
| Custom Data Sync | | ● | ● |
| Cloud and On-Premises Connectors | | ● | ● |
| 6 Months of Historical Data | | ● | ● |
| Account Hierarchy | | | ● |
| Multi-entity | | | ● |
| Customized Sequences | | | ● |
| Multi-currency | | | ● |
| Multi-lingual | | | ● |
| Lockstep Credit Scoring | | | ● |
| Advanced Document Management | | | ● |
| Enterprise Integration Pack** | | | ● |

*Dependent on specific ERP configurations

**Includes Salesforce and corporate email integration

Nationally Recognized Finance Software

Nationally Recognized Accounting Software

